

ESTATE PLANNING – NOT JUST FOR THE WEALTHY

Everyone needs and does estate planning. The problem is many people do it by default. In other words, they do little to no estate planning and trust to fate the outcome for their heirs. Still others do take the step of having a will, but fail to consider everything they need to consider, when having it written.

We all know people who were left significant estate problems by their parents, some of which end up tearing families apart. Why? Because the parents didn't plan otherwise. The truth is good outcomes don't usually happen by accident.

The mistake most people make in attempting to address their estate needs is that they don't consider all they need to be considered in their planning. Sometimes, it's because they simply don't know what they don't know and other times it's inaction on things they know they need to address.

That's what we do. We help our clients consider all they need to consider in planning their estate to assure an outcome they would want for their heirs.

To that end, you will find discussions of many estate planning topics, some of which might pertain to you and your family. If one or two do have relevance for you, we hope it motivates you to consider including them in your estate planning. We encourage you to browse through them and if you have questions, contact us and we'll be happy to answer questions you may have.